



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

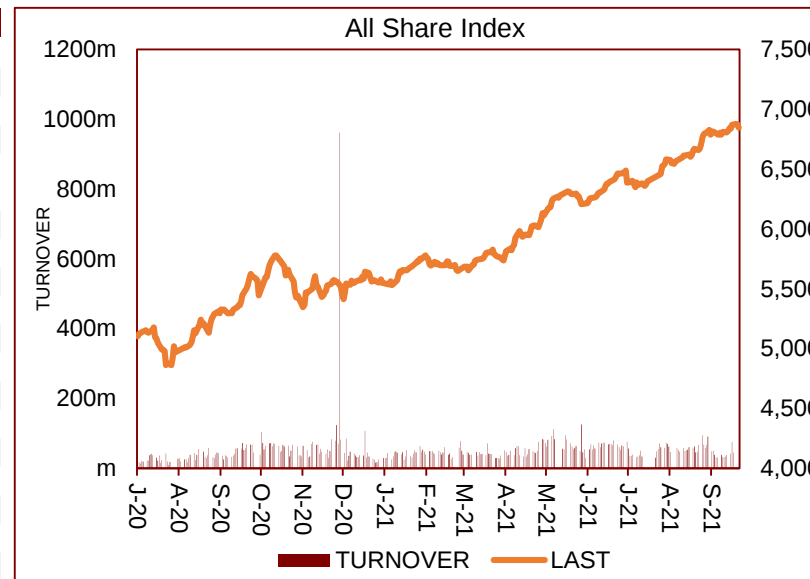
Tuesday, September 21, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,845.11	-0.41	-0.29	0.93	7.26	23.51	40.25 KWD	2.67	27.12
Kuwait Premier Index	7,485.33	-0.31	-0.28	0.79	7.98	23.78	30.43 KWD	2.33	28.46
Kuwait Main Index	5,578.32	-0.73	-0.34	1.35	4.98	22.61	9.82 KWD	3.73	23.11
NIC 50	8,324.71	-0.26	-0.33	0.71	7.91	23.78	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,575.08	-0.40	-0.38	0.92	8.78	24.76	23.30 KWD	1.32	29.46
Telecom	1,094.77	-0.47	-0.54	-1.68	1.33	-0.68	3.37 KWD	0.68	13.06
Industrials	1,165.10	-0.39	-0.30	-0.04	2.92	30.75	4.14 KWD	0.88	11.46
Financial services	1,304.80	-0.41	-0.28	3.55	12.82	40.34	3.10 KWD	0.81	10.90
Real estate	1,270.91	-0.48	-0.65	2.20	7.26	33.41	2.75 KWD	0.68	28.31
Basic materials	1,070.29	-0.31	0.39	-1.16	-2.30	19.11	0.96 KWD	1.92	11.75
Health care	795.89	0.15	-0.30	0.53	0.72	-3.72	0.39 KWD	4.50	13.23
Consumer services	773.86	0.49	1.80	4.57	-1.32	3.68	0.58 KWD	1.10	10.14
Insurance	1,439.84	-1.05	-0.49	-1.34	3.92	24.54	0.61 KWD	0.80	9.70
Consumer Disc	1,104.41	-1.11	-0.60	1.34	13.34	34.91	0.24 KWD	1.36	9.59
Energy	1,368.88	-1.13	0.40	0.50	-4.30	7.17	0.29 KWD	1.01	14.66
Technology	727.50	0.00	1.01	-0.20	-11.50	44.72	0.01 KWD	0.85	0.00
Utilities	621.05	0.00	0.00	1.29	3.51	-14.80	0.26 KWD	4.88	20.16



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,315.81	-0.11	-0.76	0.15	3.20	30.45	9,809 SAR	2.73	20.31
Qatar (QE Index)	11,143.45	-0.31	-0.21	0.58	3.98	6.91	569 QAR	1.71	16.23
Dubai (DFMGI)	2,837.54	-1.20	-2.19	-2.25	0.96	13.87	316 AED	1.56	19.40
Abu Dhabi (ADI)	7,754.33	0.11	-1.63	0.91	13.44	53.69	1,339 AED	1.77	25.02
Bahrain (BAX)	1,686.57	-0.21	0.44	2.50	6.21	13.21	17 BHD	1.17	11.03
MUSCAT SE INDEX	3,920.94	-0.62	-0.36	-1.15	-3.51	7.17	5 OMR	0.89	13.25
Developed Markets									
MSCI World Index	3,049.68	0.11	-1.63	-3.03	0.96	13.24			
U.S. (S&P 500)	4,354.19	-0.08	-1.70	-3.65	1.40	16.02			
U.K. (FTSE 100)	6,980.98	1.12	0.25	-1.95	-0.80	8.05			
Japan (Topix)	2,064.55	-1.70	-1.70	5.30	6.22	14.40			
Emerging Markets									
MSCI EM Index	1,261.41	0.25	-1.65	-3.85	-8.47	-2.56			
China (SSE Composite)	3,613.97	0.19	-2.41	1.98	0.63	4.06			
India (Sensex)	59,005.27	0.88	0.03	2.57	12.48	23.63			

What Move the GCC markets ,

Oil Prices

Oil prices rose on Tuesday, after sharp losses the previous session, amid tighter U.S. supplies, ending days of losses as global markets remain haunted by the potential impact on China's economy of a crisis at heavily indebted property group China Evergrande, Brent crude gained 67 cents, or 0.9%, to trade at \$74.59 per barrel.

Kuwait Market

The market closed down today by - 0.41%, value traded 45.7 million KD, Premier market value traded reached 25.5 million KD and closed at 7,485 change by - 0.31%.

Saudi Market

The Market closed down today by - 0.11%, with positive macroeconomic sentiments bounce of oil reaching \$74.59 or +0.9%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



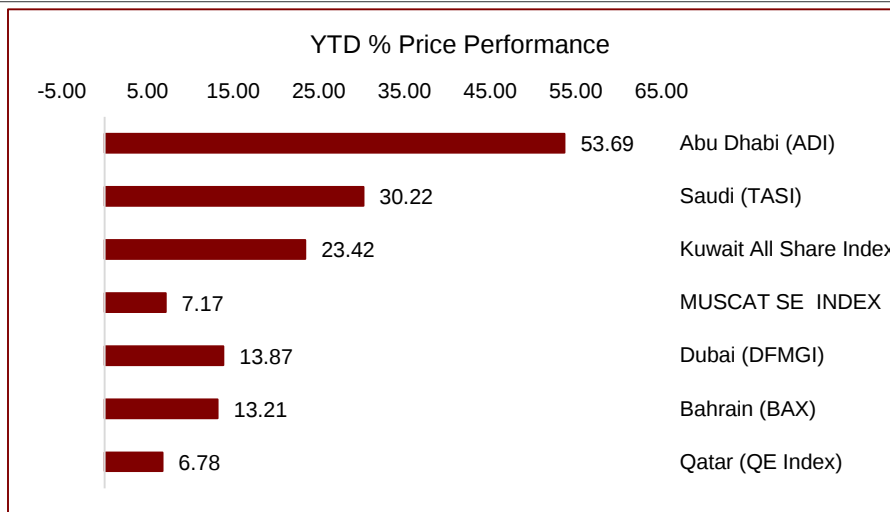
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.957	-0.83	-0.21	2.35	12.84	19.75	6.94 KWD	1.83	27.00
KFH	0.824	0.00	-0.84	-0.36	8.43	33.72	6.95 KWD	3.29	32.00
Zain	0.598	-0.50	-0.17	-1.80	1.87	-0.99	2.60 KWD	2.25	13.88
BOUBYAN BANK	0.769	-0.26	-1.41	-1.66	5.19	42.34	2.45 KWD	3.54	34.00
Agility	0.990	0.00	0.00	-1.00	7.73	60.93	2.21 KWD	1.78	27.63
Saudi Arabia									
ARAMCO	34.90	-0.29	-0.43	-0.43	-0.28	0.00	6,999.81 SAR	6.80	26.34
SABIC	123.20	-0.16	-0.48	0.16	1.15	21.50	370.19 SAR	2.19	35.00
STC	131.00	-0.61	-1.21	-2.96	-0.46	23.58	263.59 SAR	4.12	23.64
AL-RAJHI BANK	122.20	0.49	-0.97	0.99	10.09	66.03	303.99 SAR	5.09	24.02
NCB	60.30	-0.17	-1.63	-0.49	5.03	39.56	270.46 SAR	1.68	16.71
United Arab Emirates									
ETISALAT.AD	24.24	-0.17	-2.65	2.71	10.18	43.43	211.16 AED	4.48	22.94
FAB.AD	18.10	0.22	-3.21	6.47	8.38	40.31	197.22 AED	1.86	18.34
EMIRATES NBD	13.90	-1.77	-2.46	0.36	4.91	34.95	89.38 AED	1.07	12.82
DB ISLAMIC BK	4.95	-0.80	-1.39	-2.94	2.70	7.38	36.13 AED	0.98	15.12
EMAAR PROPERT	4.10	-1.20	-2.38	-2.38	-1.44	16.15	29.71 AED	0.53	13.69
Qatar									
QNB	18.95	-0.42	-1.76	-1.10	5.63	6.34	175.72 QAR	1.82	15.44
INDUSTRIES QAT	13.62	0.44	1.26	6.15	2.94	25.48	82.01 QAR	2.32	16.32
QA ISLAMIC BK	17.96	-0.28	-1.10	-1.69	4.05	5.14	42.54 QAR	1.85	14.05
MASRAF AL RAYA	4.45	0.00	0.32	-2.07	-0.07	-1.63	33.36 QAR	2.34	14.93
MESAIEED PETRO	2.28	-2.32	4.14	14.50	21.68	11.87	29.25 QAR	1.81	22.39
OMAN									
BANK MUSCAT	0.442	0.00	0.45	0.45	4.25	22.78	1.58 OMR	0.77	8.33
OMANTEL	0.744	-1.06	-1.06	-1.59	-6.53	2.76	0.57 OMR	1.02	7.69
BANK DHOFAR	0.117	-0.85	-0.85	-0.85	-6.40	20.62	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.185	-1.60	-2.63	-1.60	-7.50	15.63	0.31 QAR	0.56	12.71
OMINVEST	0.310	-0.64	-0.64	-2.52	-0.64	-8.28	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
8-Sep-21	20.66%	10.81%	0.06%	0.35%	0.35%	4.68%	2.71%	10.89%	5.22%	4.17%
15-Sep-21	20.77%	10.56%	0.06%	0.35%	0.36%	4.68%	2.72%	10.92%	5.22%	4.19%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.41 %The leading sector bottom performance indices today are Energy -1.13 % Consumer Disc -1.11 % Insurance -1.05 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.47 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -24.19 %

KSA

Saudi Armco have negative performance today by -0.29 %, SABIC have negative performance today by -0.16 %

STC have negative performance today by -0.61 %, Al Rajhi Bank has a positive performance today by + 0.49 %

UAE

ETISALAT AD closed down today by - 0.17%, and act defensively with COVID19



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